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Attorneys for Dukat, LLC,

a Debtor and Debtor-in-Possession

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEW JERSEY

In Re:

DUKAT, LLC,

Debtor.

Case No.: 21-14934 (KCF)

Hon. Kathryn C. Ferguson

Chapter 11

(Small Business Subchapter V)

**SUPPLEMENT TO DEBTOR'S SMALL BUSINESS
CHAPTER 11 PLAN OF REORGANIZATION**

On September 16, 2021, Dukat, LLC (the "Debtor") filed a Small Business Chapter 11 Plan of Reorganization (the "Plan") with the United States Bankruptcy Court for the District of New Jersey [Bankruptcy Docket No. 46] and reserved the right to file a Plan Supplement on or before confirmation of such Plan.

PLEASE TAKE NOTICE that, in accordance with Section 2.4 of the Plan, the Debtor hereby files the following Plan Supplement:

2.4 Treatment of Executory Contracts and Unexpired Leases.

Executory Contracts are contracts where significant performance of the contract remains for both the Debtor and another party to the contract. Debtor has the right to reject, assume (i.e., accept), or assume and assign these types of contracts to another party, subject to the Bankruptcy Court's approval. The paragraphs below explain Debtor's intentions regarding its Executory Contracts (which includes its unexpired leases) and the impact such intentions would have on the other parties to the contracts.

[XX] REJECTION OF EXECUTORY CONTRACTS AND UNEXPIRED LEASES.

ALL EXECUTORY CONTRACTS EXISTING AS OF THE PETITION DATE (JUNE 16, 2021) SHALL BE DEEMED REJECTED BY THE DEBTOR. FURTHER, DEBTOR HAS CONCLUSIVELY DEEMED TO HAVE REJECTED ALL EXECUTORY CONTRACTS AND/OR UNEXPIRED LEASES NOT EXPRESSLY ASSUMED BEFORE THE DATE OF THE ORDER CONFIRMING THE PLAN.

REJECTION MEANS THAT THE DEBTOR HAS ELECTED NOT TO CONTINUE TO PERFORM THE OBLIGATIONS UNDER SUCH CONTRACTS OR LEASES. IF THE DEBTOR HAS ELECTED TO REJECT A CONTRACT OR LEASE, THE OTHER PARTY TO THE CONTRACT OR LEASE WILL BE TREATED AS AN UNSECURED CREDITOR HOLDING A CLAIM THAT AROSE BEFORE THE BANKRUPTCY WAS FILED.

ANY CLAIM BASED ON THE REJECTION OF AN EXECUTORY CONTRACT WILL BE BARRED IF THE PROOF OF CLAIM IS NOT TIMELY FILED ON OR BEFORE THE CONFIRMATION DATE, CURRENTLY SCHEDULED FOR DECEMBER 15, 2021, UNLESS THE BANKRUPTCY COURT ORDERS OTHERWISE.

Dated: November 4, 2021

DUKAT, LLC,
Debtor and Debtor-in-Possession

/s/ Elliott Kattan

By: _____
Elliott Kattan,
Managing Member

SERVICE LIST

Class 1 Creditors

Amazon Capital Services, Inc.
410 Terry Ave N
Seattle, WA 98109

Bayshore Solutions Marketing
600 N Westshore Blvd., #700
Tampa, FL 33609

Jensen-Byrd Company, LLC
d/b/a Jensen Distribution Services
W. 310-324 Riverside Avenue
P.O. Box 3708
Spokane, WA 99220

Bradley Caldwell, Inc.
200 Kiwanis Blvd.
Hazleton, PA 18201

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Certona Corp. dba Kibo Software
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Suite 200
San Diego, CA 92121

Class 2A Creditors

305 Clearview Limited Partnership
c/o Summit Associates
Raritan Plaza 1
Raritan Center
Edison, NJ 08837

Conectys
1 Preciziel, District 6
Bucharist, Romania

ACI Worldwide Corp.
6060 Coventry Drive
Elkhorn, NE 68022

Dayton Freight Lines
P.O. Box 340
Vandalia, OH 45377

Aegis Law
601 S. Lindbergh Blvd.
Frontenac, MO 63131

Educators Resource
2575 Schillinger Road N
Semmes, AL 36575

Amazon Web Services
410 Terry Ave North
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Elizabethtown Gas
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Bellmawr, NJ 08099

Balboa Digital Inc.
4195 Chino Hills Parkway #350
Chino Hills, CA 91709

Federal Express
80 Raritan Center Parkway
Edison, NJ 08837

Fusion Connect
210 Interstate North Parkway
Suite 200
Atlanta, GA 30339

Green Supply Inc.
3059 Audrain Road 581
Vandalia, MO 63382

Southeastern Freight Line
P.O. Box 100104
Columbia, SC 29202-3104

Interline Brands, Inc.
dba Hardware Express
P.O. Box 404295
Atlanta, GA 30384-4295

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Optimum
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Bethpage, NY 11714

Waste Management
P.O. Box 13648
Philadelphia, PA 19101-3648

Orgill, Inc.
4100 S. Houston Levee Road
Collierville, TN 38017

YRC Freight
P.O. Box 13573
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Additional Proof of Claim Notices:

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FedEx Corporate Services Inc. as
Assignee of FedEx
3965 Airways Blvd., Module G, 3rd Floor
Memphis, TN 38116

Adobe Magento
3900 Adobe Way
Lehi, UT 84043

United Parcel Service Inc. and its affiliates
c/o Morrison & Foerster LLP
ATTN: Jennifer Marines
250 W. 55th Street
New York, NY 10019

U.S. Small Business Administration
200 W. Santa Ana Blvd., Suite 740
Santa Ana, CA 92701
Attn: Garrett Lenox, Paralegal Specialist

Class 2B Creditors

45 N12E, LLC
c/o Rouse Frets While Goss Gentile Rhode
5250 W. 116th Place, Suite 400
Leawood, KS 66211

Tarvisium Holdings, LLC
c/o Rouse Frets White Goss Gentile Rhode
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Trustees

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Subchapter V Trustee

Margaret McGee, Esq.
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Additional Notice Party:

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